

STATE OF MICHIGAN PROBATE COURT COUNTY	PROOF OF RESTRICTED ACCOUNT AND ANNUAL VERIFICATION OF FUNDS ON DEPOSIT (CONSERVATORSHIP OF MINOR)	CASE NO. and JUDGE
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Court address

Court telephone no.

In the matter of _____
First, middle, and last name of the minor

USE NOTE: This form must be completed and filed with the court within 28 days of the conservator's qualification, or as otherwise ordered by the court, and annually thereafter.

Name of financial institution/insurance company/brokerage firm		
Address		Telephone no.
Name of authorized representative	Title	

I certify that the estate funds of the minor are currently on deposit with us under a restricted account as follows:

Type of account	Last 4 digits of account no.	Balance
Account caption (include name of conservator)		

A copy of the corresponding financial institution's statement accompanies this proof of restricted account.*

I further certify that

1. The funds, including accruals, shall not be released or withdrawn except by written order of this court.
2. Records have been marked to prohibit withdrawal except by written order of this court.
3. We are liable for funds released or withdrawn without written order of this court.

Date

Signature of authorized representative

*For annual verification, the corresponding financial institution's statement must be dated within 30 days after the end of the annual accounting period.

IMPORTANT NOTICE TO CONSERVATOR'S PLEASE READ CAREFULLY

In accordance with Michigan Court Rule 5.409(C) (4) conservatorship of minors in which the money is ordered to be held in a restricted account will no longer require an annual accounting but rather an annual verification of funds. The following is an excerpt from the above mentioned Court Rule:

UNLESS OTHERWISE ORDERED BY THE COURT, NO ACCOUNTING IS REQUIRED IN A MINOR CONSERVATORSHIP WHERE ASSETS ARE RESTRICTED OR IN A CONSERVATORSHIP WHERE NO ASSETS HAVE BEEN RECEIVED BY THE CONSERVATOR. IF THE ASSETS ARE ORDERED TO BE PLACED IN A RESTRICTED ACCOUNT, PROOF OF THE RESTRICTED ACCOUNT MUST BE FILED WITH THE COURT WITHIN 28 DAYS OF THE CONSERVATOR'S QUALIFICATION OR AS OTHERWISE ORDERED BY THE COURT. THE CONSERVATOR MUST FILE WITH THE COURT AN ANNUAL VERIFICATION OF FUNDS (FORM pc 669) ON DEPOSIT WITH THE COURT WITH A COPY OF CORRESPONDING FINANCIAL INSTITUTION STATEMENT ATTACHED.

****Enclosed you will now find form PC 669 Proof of Restricted Account and Annual Verification of Funds on Deposit (Conservatorship of Minor) rather than the regular accounting forms that you may have previously filed with the Court. The enclosed form MUST be completed by a representative of the FINANCIAL INSTITUTION where the funds are on deposit and NOT the conservator, please also attach a copy of the statement that corresponds with the information given on form PC 669 when presenting to the Court for filing. There is no filing fee required when filing the above form and verification. Please contact the Ottawa County Probate Court with any questions at (616) 786-4110.**